

Document Request

Please can you ensure the below items are provided in order for the deal to progress subject to valuation and full underwriting.

| KYC Documents - Directors and All shareholders over 20% |
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| <ul style="list-style-type: none"> • Certified Passports - Within last 3 months |
| <ul style="list-style-type: none"> • Certified Proof of Address – Within the last 3 months – Bank statement/Council Tax Bill/Utility Bill only |
| <ul style="list-style-type: none"> • Passport and proof of address must be certified by a lawyer, notary or a regulated/ authorized person in the financial sector. |

| Company Organisation and Financials – For Borrower and all upstream parent companies or company shareholders over 20% |
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| <ul style="list-style-type: none"> • Company Structure Chart or detailed explanation of this if applicable |
| <ul style="list-style-type: none"> • Non-Abbreviated Annual Accounts to date (if applicable) & Management Accounts (if applicable) to date |
| <ul style="list-style-type: none"> • Latest 3 months Company Bank Statements |

| Acquisitions |
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| <ul style="list-style-type: none"> • Memorandum of Sale/Option agreement or other proof of purchase price |
| <ul style="list-style-type: none"> • Evidence of source of funds for the purchase and associated costs |
| <ul style="list-style-type: none"> • A sources and uses table as per completion date |

| Refinance |
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| <ul style="list-style-type: none"> • Evidence of purchase price and date |
| <ul style="list-style-type: none"> • Loan Statement from the current Lenders including all 2nd charge and unsecured subordinated loans |
| <ul style="list-style-type: none"> • Evidence of source of additional funds for the refinance if applicable |
| <ul style="list-style-type: none"> • A sources and uses table both currently and as per completion date |

| Solicitor/Lawyer Details – (The legal firm representing the Borrower must have a minimum of 3 partners and £5million Personal Indemnity cover) |
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| <ul style="list-style-type: none"> • Name of Law Firm |
| <ul style="list-style-type: none"> • Company Website address |
| <ul style="list-style-type: none"> • SRA registration number |

| Planning Documents (if applicable) |
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| <ul style="list-style-type: none"> • Pre-Application advice |
| <ul style="list-style-type: none"> • Planning Application details including application reference |
| <ul style="list-style-type: none"> • Planning Decision |